

WOOD AND WOOD PRODUCTS MARKET BULLETIN

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Viet Nam's wood and wood product exports



- Wood and wood product exports totalled **USD 425.1 million**, down **4.5%** from the previous week.
- Wooden furniture exports reached **USD 241.5 million**, down **5.3%** week on week.
- Wooden furniture exports to key markets during the week:
 - **US**: USD 195.5 million, up 4.8%
 - **Japan**: USD 8.2 million, down 7.7%
 - **Canada**: USD 6.3 million, up 2.4%
 - **UK**: USD 4.8 million, down 12.2%
 - **South Korea**: USD 3.9 million, down 11.5% compared with the previous week.



Viet Nam's wood and wood product exports to the EU



Export volume and value

- In September 2026, wood and wood product exports to the EU reached **USD 70.3 million, down 6.1%** from August 2026 but **up 35.5%** from September 2025.
- In January–September 2026, exports to the EU totalled **USD 689 million, up 53.6%** year on year.



Export products

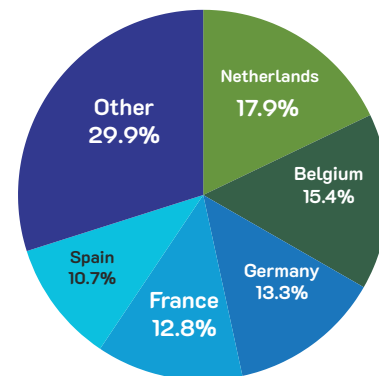
- In January–August 2026, **wooden furniture** led exports at **USD 309.0 million, up 8.4%** year on year, accounting for **49.9%** of exports to the EU. Its share fell from **51.9%** a year earlier.
- Exports of **wood, panels and flooring** to the EU reached **USD 237.8 million, up 224.2%** year on year, lifting their share from **18.5%** to **38.4%**.
- **Wood pellet** exports also surged to **USD 56.3 million, up 230.7%**, accounting for **9.1%** of export value, compared with **4.3%** a year earlier.



Export markets

- In January–August 2026, the **Netherlands** was the largest EU market for Vietnamese wood and wood products at **USD 110.7 million, up 86.7%**, accounting for **17.9%** of export value.
- **Belgium** ranked second at **USD 95.2 million, up 143.2%**, with a **15.4%** share.
- **Germany**: **USD 82.6 million, up 42.7%**.
- **France**: **USD 79.0 million, up 18.0%**.
- **Spain**: **USD 66.2 million, up 28.0%**.
- In January–July 2026, Viet Nam was the EU's second-largest non-EU supplier of wood pellets and wooden furniture, with volume shares of **12.4%** and **8%**, respectively.

EU countries' shares of Viet Nam's wood and wood product exports, Jan–Aug 2026



Viet Nam's wood and wood product imports



Raw timber imports

- During the week, Viet Nam imported **USD 70.5 million** in raw timber, **up 12.3%** from the previous week.
- Raw timber imports fell week on week from the **US** (12.5%); **New Zealand** (25.1%); **Congo** (51.1%); **France** (9.4%); **Croatia** (54.3%); **Cambodia** (2.5%); and **Australia** (54.3%).
- Imports rose from other markets: **China** (0.4%); **Cameroon** (825.3%); **Thailand** (30.9%); **Belgium** (59.4%); **Laos** (102.8%); and **Brazil** (69.7%).

Raw timber imports from the EU

- In September 2026, raw timber imports from the EU were estimated at **85,000 m³**, worth **USD 25.7 million**, down **6.0% in volume** and **3.3% in value** from August, but up **10.4%** and **14.4%**, respectively, year on year.
- In January–September 2026, imports from the EU were estimated at **786,800 m³**, worth **USD 237.8 million**, up **12.3% in volume** and **14.1% in value** year on year.

Supplying markets

- In January–August 2026, **Belgium** remained the largest EU supplier at **248,500 m³**, worth **USD 67.4 million**, up **2.4% in volume** and **4.9% in value** year on year.
- France** ranked second at **128,900 m³**, worth **USD 39.5 million**, up **32.8% in volume** and **39.9% in value** year on year.

Import categories

Logs

- In August 2026, log imports from the EU totalled **79,870 m³**, worth **USD 21.78 million**, down **5.3% in volume** and **1.5% in value** from July.

Sawn timber

- In August 2026, sawn timber imports from the EU totalled **8,630 m³**, worth **USD 4.0 million**, down **22.7% in volume** and **21.5% in value** from July.

Viet Nam's log and sawn timber imports from the EU:
volume, value and unit price, Jan–Aug 2026

TYPE	VOLUME (1,000 m ³)	VALUE (USD million)	UNIT PRICE (USD/m ³)
Sawn timber	606.9	168.4	277.5
Logs	79.6	34.8	437.3

EU countries' shares of Viet Nam's raw timber
import volume, Jan–Aug 2026

